

Ad-hoc report in accordance with Section 15 of the German Securities Trading Act (WpHG) by Sto AG, Stühlingen, dated 14 November 2013

Keyword: Forecast adjustment

Sto AG

Ehrenbachstraße 1

D-79780 Stühlingen

ISIN DE0007274136

Listing: Regulated market in Frankfurt (General Standard) and Stuttgart; over the counter in Berlin, Düsseldorf and Munich

Sto AG: Consolidated EBIT forecast for the overall fiscal year adjusted upwards

Sto AG, a major international manufacturer of products and systems for building coatings, saw a 2.3 % increase in consolidated turnover for the first nine months of 2013 compared to the same period in the previous year to EUR 892.0 million (previous year: EUR 871.7 million).

Costs such as those for materials were lower than expected over the course of the year. As a result of this, EBIT and net income after three quarters were higher than comparable prior-year figures and were therefore better than previously forecast. For this reason and contrary to previous projections, we also anticipate that consolidated EBIT for the 2013 fiscal year will be higher than the prior-year figure of EUR 95.3 million. In terms of consolidated turnover, the company still expects to see growth of approximately 2 % to around EUR 1,165 million. However, as always, it is difficult to predict the weather, which could yet impact very negatively on business performance in November and December 2013.

The complete interim management report for the second half of 2013 is available for download at www.sto.de and can be found in the "Investor Relations" section under "Unternehmen" (Company).

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